



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

22nd February 2024



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Thursday, February 22, 2024

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,414.62	-5.80	-0.08%	8.76%	7,429.60	6,357.12	43.79	1.70	24.46	3.26
Premier Index	8,128.07	-7.18	-0.09%	8.71%	8,216.19	6,899.51	33.57	1.89	22.81	3.56
Main Index	6,074.09	-1.86	-0.03%	9.06%	6,083.11	5,311.80	10.22	1.06	29.86	2.27
NIC 50 Index	9,440.41	-10.97	-0.12%	8.92%	9,451.39	8,000.20	32.87	1.89	22.81	3.56

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	49.55	272.40
Premier Index	36.03	117.06
Main Index	13.52	155.34
NIC 50 Index	40.77	148.57

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Wethaq Takaful Insurance	0.054	1,567,542	12.40%
Kuwait Emirates Holding Co	0.048	71,580	10.72%
Al Ahleia Insurance	0.670	102,290	6.35%
First Investment	0.046	69,483	5.77%
Al Madar Investment	0.084	14,469	5.50%

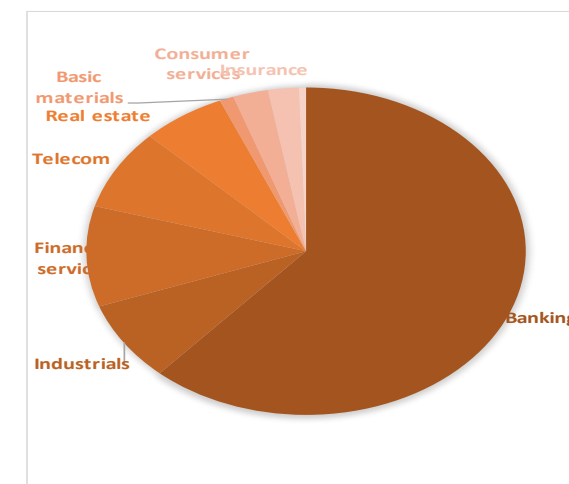
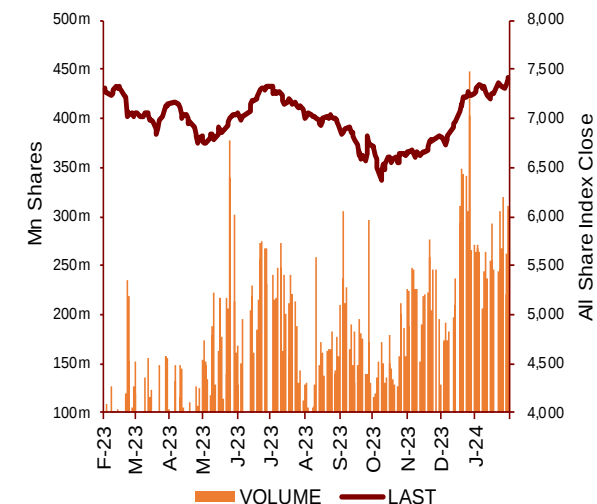
Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.801	5.95	-0.37%
Kuwait Projects Company Holding	0.131	3.47	3.15%
National Bank of Kuwait	0.975	2.51	-0.81%
Agility Public Warehousing	0.622	2.49	1.30%
Boubyan Bank	0.641	2.14	1.10%

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	59	49	39
Premier Index	10	6	9
Main Index	49	43	30
NIC 50 Index	18	15	17

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Amar Finance and Leasing	0.066	11,568	-9.45%
Hayat Communications	0.087	1,093	-9.02%
Palms Agro Production	0.175	19,744	-6.42%
Integrated Holding	0.491	863,017	-6.12%
Kuwait Reinsurance	0.432	1,960	-4.64%

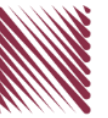
Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Wethaq Takaful Insurance	0.054	27.71	12.40%
Kuwait Projects Company H	0.131	26.61	3.15%
Manazel Holding	0.034	19.08	4.62%
Commercial Real Estate	0.112	13.52	2.75%
Credit Rating and Collection	0.080	9.84	-0.50%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,798.98	-4.730	-0.26%	9.5%	1,848.9	1,528.9	26.578	1.21	18.45	2.74
Industrials	1,027.05	3.870	0.38%	12.7%	1,042.6	853.7	3.414	1.00	17.40	2.79
Financial services	1,388.65	6.850	0.50%	14.0%	1,388.5	1,139.0	4.280	1.19	48.33	2.12
Telecom	1,128.01	-2.970	-0.26%	2.3%	1,203.3	1,011.3	3.436	1.22	12.31	3.65
Real estate	1,269.20	4.440	0.35%	4.3%	1,284.1	1,071.7	2.669	0.73	24.63	1.41
Basic materials	794.06	8.890	1.13%	5.3%	980.0	732.4	0.447	1.62	10.02	10.48
Consumer services	703.54	2.060	0.29%	6.5%	709.0	437.7	1.117	2.78	16.37	2.37
Insurance	2,439.79	-10.790	-0.44%	6.9%	2,493.9	1,590.7	0.973	1.37	22.41	4.24
Health care	472.77	0.000	0.00%	-1.9%	487.2	397.7	0.227	1.60	12.52	2.64
Energy	1,052.43	-19.450	-1.81%	12.9%	1,111.6	893.6	0.213	0.98	17.40	2.06
Utilities	442.11	0.000	0.00%	-2.9%	547.4	429.0	0.185	1.40	13.01	7.14
Consumer goods	1,652.00	8.480	0.52%	2.5%	1,760.6	1,403.7	0.212	1.27	106.59	0.99
Technology	2,007.90	-43.650	-2.13%	254.7%	2,168.0	524.5	0.028	2.34	NM	-
	7,414.62	-5.80	-0.08%	8.8%	7,429.6	6,357.1	43.79	1.70	24.46	3.26



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market

Thursday, February 22, 2024

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.975	-0.008	-0.81%	1.79	14.35	3.56	7,732	-1%	9%	2.51	2.57	12.9%	1.6%	1.069	0.838	22.19%
Kuwait Finance House	0.801	-0.003	-0.37%	2.00	20.82	2.09	11,665	4%	10%	5.95	7.42	9.6%	1.8%	0.805	0.659	33.48%
Mobile Telecommunications	0.512	-0.001	-0.19%	1.78	10.24	6.82	2,215	-3%	1%	1.95	3.80	17.7%	5.7%	0.572	0.451	6.36%
Boubyan Bank	0.641	0.007	1.10%	2.53	34.17	0.89	2,540	4%	7%	2.14	3.35	7.6%	1.0%	0.722	0.563	7.29%
Agility Public Warehousing	0.622	0.008	1.30%	0.89	18.86	0.00	1,588	7%	22%	2.49	4.03	5.3%	3.2%	0.663	0.498	4.56%
Mabanee Co.	0.813	0.000	0.00%	1.73	16.46	1.62	1,070	6%	-4%	1.33	1.63	10.9%	5.2%	0.894	0.680	3.07%
Gulf Bank	0.294	0.000	0.00%	1.30	14.05	3.22	1,065	1%	5%	1.52	5.18	9.3%	1.0%	0.300	0.235	3.06%
Burgan Bank	0.207	0.002	0.98%	0.70	20.70	3.72	714	8%	20%	0.51	2.46	3.6%	0.6%	0.229	0.157	2.05%
Human Soft Holding	3.302	-0.006	-0.18%	3.32	10.10	11.52	422	-4%	-3%	0.43	0.13	32.1%	27.6%	3.845	2.972	1.21%
Warba Bank	0.188	0.000	0.00%	0.99	23.33	1.55	387	-1%	1%	0.59	3.13	4.3%	0.4%	0.231	0.165	1.11%
Boubyan Petrochemical	0.624	0.010	1.63%	1.31	13.47	9.77	333	5%	7%	0.94	1.52	9.4%	5.3%	0.856	0.571	0.96%
Kuwait Projects Company Holding	0.131	0.004	3.15%	0.75	32.83	0.00	596	20%	25%	3.47	26.61	1.9%	0.3%	0.142	0.102	1.71%
Al Ahli Bank of Kuwait	0.264	0.001	0.38%	1.01	14.26	2.82	623	5%	13%	0.18	0.69	6.3%	0.7%	0.332	0.208	1.79%
National Industries Group Holding	0.238	0.000	0.00%	1.13	21.77	2.00	538	0%	17%	0.44	1.85	5.3%	3.1%	0.243	0.176	1.54%
Boursa Kuwait Securities Co	1.980	0.000	0.00%	6.19	25.17	4.29	398	-2%	15%	0.42	0.21	24.4%	18.3%	2.098	1.641	1.14%
Kuwait International Bank	0.163	0.002	1.24%	0.62	16.96	2.27	250	1%	9%	1.44	8.96	3.0%	0.5%	0.181	0.141	0.72%
Jazeera Airways	1.136	0.018	1.61%	9.80	40.78	2.50	250	0%	-18%	0.46	0.40	19.8%	2.2%	2.200	0.955	0.72%
Alafco Aviation Lease and Finance	0.207	0.000	0.00%	0.91	NM	0.00	197	2%	15%	0.21	1.01	-2.6%	-0.6%	0.215	0.162	0.57%
Mezzan Holding	0.610	0.002	0.33%	1.77	14.97	1.97	189	-1%	6%	0.34	0.55	12.4%	5.1%	0.621	0.360	0.54%
Gulf Cable and Electrical Industries Group	1.510	0.000	0.00%	1.40	15.85	3.97	314	5%	15%	0.39	0.26	9.0%	NM	1.540	0.999	0.90%
National Investments	0.288	-0.001	-0.35%	1.33	93.20	9.69	230	6%	21%	0.47	1.62	1.3%	0.8%	0.308	0.182	0.66%
Alimtiarz Investment Group	0.056	0.000	0.18%	0.38	NM	0.00	58	1%	-1%	0.05	0.85	-6.2%	-3.9%	0.073	0.052	0.17%
Kuwait Real Estate	0.224	0.000	0.00%	1.50	18.12	1.30	209	-7%	9%	1.20	5.34	8.7%	3.3%	0.261	0.101	0.60%
Integrated Holding	0.491	-0.032	-6.12%	2.00	34.50	2.87	124	-8%	-4%	0.86	1.70	5.8%	3.7%	0.555	0.345	0.36%
Kuwait Telecommunications	0.590	-0.003	-0.51%	2.42	18.03	5.90	589	0%	5%	0.22	0.38	13.5%	7.5%	0.635	0.520	1.69%
Salhia Real Estate	0.465	0.000	0.00%	1.41	15.81	3.07	253	6%	8%	0.45	0.97	9.2%	3.7%	0.550	0.383	0.73%
ALI ALGanim	1.095	0.005	0.46%	8.28	11.56	6.33	300	-7%	4%	0.40	0.36	40.0%	15.7%	1.287	0.860	0.86%
Kuwait Investment	0.198	0.000	0.00%	5.22	11.57	2.53	104	4%	56%	0.68	3.46	0.0%	0.0%	0.227	0.110	0.30%
Arzan Financial Group for Financing and Investment	0.218	0.000	0.00%	5.81	32.30	1.80	178	-4%	4%	1.44	6.61	4.6%	3.6%	0.249	0.099	0.51%
Aayan Leasing and Investment	0.176	-0.001	-0.56%	5.49	9.45	4.24	117	-7%	1%	0.25	1.40	13.1%	8.9%	0.191	0.121	0.34%
Commercial Real Estate	0.112	0.003	2.75%	4.99	22.40	2.67	198	6%	10%	1.51	13.52	3.1%	1.8%	0.115	0.092	0.57%
Heavy Engineering Industries and Shipbuilding	0.844	0.007	0.84%	6.45	23.59	2.39	152	0%	3%	0.43	0.51	9.3%	3.7%	0.890	0.566	0.44%
GFH Financial Group	0.080	0.000	-0.50%	5.21	8.78	6.30	278	-1%	5%	0.36	4.57	10.4%	1.0%	0.095	0.069	0.80%
Total		-7.18	-0.09%	1.89	22.81	3.56	34,846	2.3%	8.7%	31.35	85.28					100%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.975	-0.008	-0.81%	1.79	14.4	3.56	7,732	-0.5%	9.1%	12.9%	1.6%
Kuwait Finance House	0.801	-0.003	-0.37%	2.00	20.8	2.09	11,665	3.8%	10.3%	9.6%	1.8%
Mobile Telecommunications	0.512	-0.001	-0.19%	1.78	10.2	6.82	2,215	-2.7%	1.0%	17.7%	5.7%
Boubyan Bank	0.641	0.007	1.10%	2.53	34.2	0.89	2,540	4.4%	6.8%	7.6%	1.0%
Agility Public Warehousing	0.622	0.008	1.30%	0.89	18.9	0.00	1,588	7.2%	22.2%	5.3%	3.2%
Mabane Co.	0.813	0.000	0.00%	1.73	16.5	1.62	1,070	5.6%	-3.6%	10.9%	5.2%
Gulf Bank	0.294	0.000	0.00%	1.30	14.1	3.22	1,065	1.4%	4.6%	9.3%	1.0%
Burgan Bank	0.207	0.002	0.98%	0.70	20.7	3.72	714	7.8%	20.3%	3.6%	0.6%
Human Soft Holding	3.302	-0.006	-0.18%	3.32	10.1	11.52	422	-3.8%	-2.9%	32.1%	27.6%
Warba Bank	0.188	0.000	0.00%	0.99	23.3	1.55	387	-0.5%	1.1%	4.3%	0.4%
Boubyan Petrochemical	0.624	0.010	1.63%	1.31	13.5	9.77	333	4.9%	6.7%	9.4%	5.3%
Kuwait Projects Company Holding	0.131	0.004	3.15%	0.75	32.8	0.00	596	20.2%	24.8%	1.9%	0.3%
Shamal Al-Zour Al-Oula Power & Water	0.168	0.000	0.00%	1.40	13.0	7.14	185	-0.6%	-2.9%	11.3%	3.0%
National Industries Group Holding	0.238	0.000	0.00%	1.13	21.8	2.00	538	-0.4%	16.7%	5.3%	3.1%
Boursa Kuwait Securities Co	1.980	0.000	0.00%	6.19	25.2	4.29	398	-2.5%	14.8%	24.4%	18.3%
Kuwait International Bank	0.163	0.002	1.24%	0.62	17.0	2.27	250	0.6%	8.7%	3.0%	0.5%
Jazeera Airways	1.136	0.018	1.61%	9.80	40.8	2.50	250	-0.3%	-18.2%	19.8%	2.2%
Alafco Aviation Lease and Finance	0.207	0.000	0.00%	0.91	NM	0.00	197	2.0%	15.0%	-2.6%	-0.6%
Mezzan Holding	0.610	0.002	0.33%	1.77	15.0	1.97	189	-0.8%	6.1%	12.4%	5.1%
Gulf Cable and Electrical Industries Group	1.510	0.000	0.00%	1.40	15.9	3.97	314	4.9%	15.3%	9.0%	6.9%
National Investments	0.288	-0.001	-0.35%	1.33	93.2	9.69	230	6.3%	20.5%	1.3%	0.8%
Alimti az Investment Group	0.056	0.000	0.18%	0.38	NM	0.00	58	0.5%	-0.7%	-6.2%	-3.9%
Kuwait Real Estate	0.224	0.000	0.00%	1.50	18.1	1.30	209	-6.7%	9.3%	8.7%	3.3%
Integrated Holding	0.491	-0.032	-6.12%	2.00	34.5	2.87	124	-8.2%	-3.7%	5.8%	3.7%
Kuwait Telecommunications	0.590	-0.003	-0.51%	2.42	18.0	5.90	589	0.0%	4.8%	13.5%	7.5%
Salhia Real Estate	0.465	0.000	0.00%	1.41	15.8	3.07	253	5.9%	8.4%	9.2%	3.7%
ALI ALGanim	1.095	0.005	0.46%	3.98	11.6	6.33	300	-6.6%	3.7%	40.0%	15.7%
Kuwait Investment	0.198	0.000	0.00%	0.92	11.6	2.53	104	4.2%	55.9%	#VALUE!	#VALUE!
Arzan Financial Group for Financing and Inves	0.218	0.000	0.00%	1.51	32.3	1.80	178	-3.5%	3.8%	4.6%	3.6%
Aayan Leasing and Investment	0.176	-0.001	-0.56%	1.19	9.4	4.24	117	-7.4%	1.1%	13.1%	8.9%
Commercial Real Estate	0.112	0.003	2.75%	0.69	22.4	2.67	198	5.7%	9.8%	3.1%	1.8%
Heavy Engineering Industries and Shipbuilding	0.844	0.007	0.84%	2.15	23.6	2.39	152	-0.5%	2.9%	9.3%	3.7%
GFH Financial Group	0.080	0.000	-0.50%	0.91	8.8	6.30	278	-1.0%	4.7%	10.4%	1.0%
Total		-7.18	-0.09%	1.89	22.81	3.56	33,265	2.3%	8.7%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	8,128	-7.18	-0.09%	7,800	7,651	67	33,265	2.3%	8.9%	8,216	6,900

Top 5 Performrs (Today`s Price Change)

Kuwait Projects Company Holding	0.131	0.004	3.15%	0.111	0.118	85	596	20.2%	24.8%	0.142	0.102
Boubyan Petrochemical	0.624	0.010	1.63%	0.603	0.686	72	333	4.9%	6.7%	0.856	0.571
Jazeera Airways	1.136	0.018	1.61%	1.262	1.567	47	250	-0.3%	-18.2%	2.200	0.955
Agility Public Warehousing	0.622	0.008	1.30%	0.556	0.577	74	1,588	7.2%	22.2%	0.663	0.498
Kuwait International Bank	0.163	0.002	1.24%	0.158	0.159	57	250	0.6%	8.7%	0.181	0.141

Middel Performrs (Today`s Price Change)

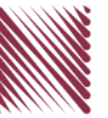
Boubyan Bank	0.641	0.007	1.10%	0.618	0.614	70	2,540	4.4%	6.8%	0.722	0.563
Burgan Bank	0.207	0.002	0.98%	0.186	0.188	77	714	7.8%	20.3%	0.229	0.157
Mezzan Holding	0.610	0.002	0.33%	0.583	0.518	44	189	-0.8%	6.1%	0.621	0.360
Alimtia Investment Group	0.056	0.000	0.18%	0.059	0.062	72	58	0.5%	-0.7%	0.073	0.052
Mabanee Co.	0.813	0.000	0.00%	0.807	0.817	65	1,070	5.6%	-3.6%	0.894	0.680
Gulf Bank	0.294	0.000	0.00%	0.285	0.264	59	1,065	1.4%	4.6%	0.300	0.235
National Industries Group Holding	0.238	0.000	0.00%	0.220	0.209	62	538	-0.4%	16.7%	0.243	0.176
Shamal Al-Zour Al-Oula Power & Water	0.168	0.000	0.00%	0.100	0.100	52	185	-0.6%	-2.9%	1.210	0.996
Boursa Kuwait Securities Co	1.980	0.000	0.00%	1.920	1.854	20	398	-2.5%	14.8%	2.098	1.641
Gulf Cable and Electrical Industries Group	1.510	0.000	0.00%	1.411	1.256	72	314	4.9%	15.3%	1.540	0.999
Alafco Aviation Lease and Finance	0.207	0.000	0.00%	0.197	0.185	54	197	2.0%	15.0%	0.215	0.162
Human Soft Holding	3.302	-0.006	-0.18%	3.351	3.315	46	422	-3.8%	-2.9%	3.845	2.972

Bottom 5 Performrs (Today`s Price Change)

Mobile Telecommunications	0.512	-0.001	-0.19%	0.513	0.508	45	2,215	-2.7%	1.0%	0.572	0.451
National Investments	0.288	-0.001	-0.35%	0.267	0.231	62	230	6.3%	20.5%	0.308	0.182
Kuwait Finance House	0.801	-0.003	-0.37%	0.762	0.739	69	11,665	3.8%	10.3%	0.805	0.659
National Bank of Kuwait	0.975	-0.008	-0.81%	0.949	0.927	52	7,732	-0.5%	9.1%	1.069	0.838
Integrated Holding	0.491	-0.032	-6.12%	0.520	0.445	32	124	-8.2%	-3.7%	0.555	0.345

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.975	-0.008	-0.81%	1.79	14.35	3.56	7,732	-0.5%	9.1%	2.51	2.57	12.9%	1.6%	1.069	0.838	17.67%
Kuwait Finance House	0.801	-0.003	-0.37%	2.00	20.82	2.09	11,665	3.8%	10.3%	5.95	7.42	9.6%	1.8%	0.805	0.659	26.65%
Boubyan Bank	0.641	0.007	1.10%	2.53	34.17	0.89	2,540	4.4%	6.8%	2.14	3.35	7.6%	1.0%	0.722	0.563	5.80%
Commercial Bank of Kuwait	0.519	-0.001	-0.19%	1.43	7.47	4.71	955	2.8%	-0.2%	0.00	0.00	19.6%	3.1%	0.730	0.480	2.18%
Gulf Bank	0.294	0.000	0.00%	1.30	14.05	3.22	1,065	1.4%	4.6%	1.52	5.18	9.3%	1.0%	0.300	0.235	2.43%
Burgan Bank	0.207	0.002	0.98%	0.70	20.70	3.72	714	7.8%	20.3%	0.51	2.46	3.6%	0.6%	0.229	0.157	1.63%
Ahli United Bank	0.288	0.000	0.00%	0.95	18.34	2.78	649	0.3%	9.9%	0.00	0.00	5.2%	0.9%	0.295	0.240	1.48%
Warba Bank	0.188	0.000	0.00%	0.99	23.33	1.55	387	-0.5%	1.1%	0.59	3.13	4.3%	0.4%	0.231	0.165	0.88%
Al Ahli Bank of Kuwait	0.264	0.001	0.38%	1.01	14.26	2.82	623	4.8%	13.3%	0.18	0.69	6.3%	0.7%	0.332	0.208	1.42%
Kuwait International Bank	0.163	0.002	1.24%	0.62	16.96	2.27	250	0.6%	8.7%	1.44	8.96	3.0%	0.5%	0.181	0.141	0.57%
Total Banking Sector - 10 Companies							26,578			14.85	33.77					60.73%

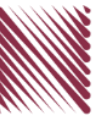
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.624	0.010	1.63%	1.31	13.47	9.77	333	4.87%	6.67%	0.94	1.52	9.4%	5.3%	0.856	0.571	0.76%
Al Kout Industrial Projects	0.767	0.000	0.00%	2.34	10.45	6.52	77	0.00%	-4.72%	0.00	0.00	23.2%	17.6%	0.900	0.390	0.18%
Kuwait Foundry	0.569	-0.005	-0.87%	2.84	6.16	18.71	37	11.18%	37.77%	0.01	0.02	39.3%	37.6%	0.579	0.239	0.08%
Total Basic Materials - 3 Companies							447			0.95	1.54					1.02%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.610	0.002	0.33%	1.77	14.97	1.97	189	-0.8%	6.1%	0.34	0.55	12.4%	5.1%	0.621	0.360	0.43%
Livestock Transport and Trading	0.111	0.000	0.00%	0.76	198.21	0.00	23	4.7%	13.3%	0.00	0.00	0.4%	0.2%	0.125	0.091	0.05%
Total Consumer Goods - 2 Companies							212			0.34	0.55					0.49%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.136	0.018	1.61%	9.80	40.78	2.50	250	-0.3%	-18.2%	0.46	0.40	19.8%	2.2%	2.200	0.955	0.57%
Kuwait National Cinema	1.299	0.001	0.08%	1.45	13.78	4.62	120	11.5%	8.5%	0.00	0.00	NM	#VALUE!	1.300	0.940	0.27%
Oula Fuel Marketing	0.140	-0.004	-2.78%	0.85	13.66	3.47	57	-4.8%	1.4%	0.01	0.04	6.4%	3.2%	0.180	0.121	0.13%
Al Soor Fuel Marketing	0.150	0.006	4.17%	0.85	15.03	3.47	61	1.4%	9.5%	0.00	0.03	5.9%	4.2%	0.168	0.120	0.14%
Sultan Center Food Products	0.114	0.004	3.64%	0.56	NM	0.00	32	9.6%	26.7%	0.06	0.51	-7.8%	-1.4%	0.149	0.076	0.07%
Jiyad Holding	0.018	0.000	0.00%	0.18	1.38	0.00	3	0.0%	0.0%	0.00	0.00	13.9%	13.6%	0.030	0.014	0.01%
IFA Hotels and Resorts	1.010	-0.002	-0.20%	11.85	17.23	0.00	185	35.8%	26.3%	0.40	0.40	97.2%	5.3%	1.090	0.058	0.42%
Kuwait Resorts	0.083	0.001	1.10%	0.54	17.77	3.56	16	2.6%	16.9%	0.16	1.93	3.0%	2.7%	0.084	0.065	0.04%
Future Kid Entertainment and Real Estate	0.132	0.001	0.76%	0.98	10.58	4.58	14	17.0%	37.5%	0.36	2.74	9.8%	5.1%	0.141	0.089	0.03%
Al Eid Food	0.192	-0.003	-1.54%	1.48	12.64	2.33	58	-2.0%	7.3%	0.08	0.42	12.2%	9.6%	0.220	0.163	0.13%
Kuwait Hotels	0.197	0.000	0.00%	1.98	12.79	0.00	11	-4.8%	15.2%	0.00	0.00	16.7%	11.4%	0.228	0.115	0.03%
Palms Agro Production	0.175	-0.012	-6.42%	1.66	29.26	0.00	9	156.9%	116.0%	0.02	0.11	5.8%	4.7%	0.381	0.062	0.02%
ALI ALGanim	1.095	0.005	0.46%	3.98	11.56	6.33	300	-6.6%	nm	0.40	0.36	40.0%	15.7%	1.287	0.860	0.69%
Total Consumer Services - 13 Companies							1,117			1.94	6.94					2.55%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.255	0.003	1.19%	2.07	5.22	13.36	287	-3.4%	0.4%	0.00	0.00	31.5%	10.7%	0.374	0.237	0.66%
Kuwait Projects Company Holding	0.131	0.004	3.15%	0.75	32.83	0.00	596	20.2%	24.8%	3.47	26.61	1.9%	0.3%	0.142	0.102	1.36%
National Industries Group Holding	0.238	0.000	0.00%	1.13	21.77	2.00	538	-0.4%	16.7%	0.44	1.85	5.3%	3.1%	0.243	0.176	1.23%
Boursa Kuwait Securities Co	1.980	0.000	0.00%	6.19	25.17	4.29	398	-2.5%	14.8%	0.42	0.21	24.4%	18.3%	2.098	1.641	0.91%
GFH Financial Group	0.080	0.000	-0.50%	0.91	8.78	6.30	278	-1.0%	4.7%	0.36	4.57	10.4%	1.0%	0.095	0.069	0.64%
National Investments	0.288	-0.001	-0.35%	1.33	93.20	9.69	230	6.3%	20.5%	0.47	1.62	1.3%	0.8%	0.308	0.182	0.52%
Tamdeen Investment	0.475	-0.004	-0.84%	0.49	10.56	2.51	159	-8.7%	11.8%	0.00	0.00	4.7%	4.2%	0.605	0.424	0.36%
Alimtiiaz Investment Group	0.056	0.000	0.18%	0.38	NM	0.00	58	0.5%	-0.7%	0.05	0.85	-6.2%	-3.9%	0.073	0.052	0.13%
Commercial Facilities	0.190	0.000	0.00%	0.60	11.37	8.42	96	13.1%	19.5%	0.01	0.05	5.3%	3.0%	0.199	0.149	0.22%
Aayan Leasing and Investment	0.176	-0.001	-0.56%	1.19	9.45	4.24	117	-7.4%	1.1%	0.25	1.40	13.1%	8.9%	0.191	0.121	0.27%
Kuwait Investment	0.198	0.000	0.00%	0.92	11.57	2.53	104	4.2%	55.9%	0.68	3.46	NM	NM	0.227	0.110	0.24%
Noor Financial Investment	0.249	0.008	3.32%	1.30	3.76	2.07	127	2.5%	10.2%	0.59	2.41	37.7%	28.3%	0.260	0.141	0.29%
Arzan Financial Group for Financing and Investment	0.218	0.000	0.00%	1.51	32.30	1.80	178	-3.5%	3.8%	1.44	6.61	4.6%	3.6%	0.249	0.099	0.41%
Kuwait Financial Centre	0.127	0.000	0.00%	0.60	15.30	3.94	63	0.0%	25.7%	0.01	0.06	4.0%	4.7%	0.139	0.090	0.14%
Gulf Investment House	0.383	0.002	0.52%	3.53	67	0.00	155	0.0%	16.1%	0.00	0.00	5.4%	5.7%	0.421	0.309	0.35%
Arabi Group Holdings	0.530	-0.014	-2.57%	4.06	NM	0.00	183	-8.4%	3.3%	0.28	0.53	-20.4%	-2.4%	0.607	0.207	0.42%
Kuwait and Middle East Financial Investment	0.093	0.000	0.00%	0.90	NM	0.00	20	5.1%	14.2%	0.00	0.00	-12.0%	-4.1%	0.103	0.073	0.05%
Privatization Holding	0.044	0.001	1.86%	0.42	NM	0.00	27	12.8%	51.0%	0.14	3.26	-8.6%	-5.4%	0.044	0.022	0.06%
Asiya Capital Investments	0.047	0.001	1.52%	0.56	NM	0.00	37	-1.1%	7.8%	0.14	3.00	-23.5%	-23.1%	0.063	0.040	0.09%
Umm Al Qaiwain General Investment Co	0.098	0.000	0.00%	0.65	11.48	5.11	36	0.0%	3.2%	0.00	0.00	NM	NM	0.100	0.085	0.08%
Securities House	0.059	0.001	2.09%	0.60	NM	0.00	23	3.9%	8.7%	0.08	1.36	-0.7%	-0.9%	0.071	0.050	0.05%
Kamco Investment	0.106	-0.001	-0.93%	0.63	124.71	9.35	36	11.2%	23.3%	0.03	0.25	0.5%	0.3%	0.115	0.082	0.08%
First Investment	0.046	0.003	5.77%	0.86	NM	0.00	20	-0.2%	24.8%	0.07	1.54	-67.8%	-31.5%	0.064	0.027	0.05%
Inovest BSC Public	0.085	0.000	-0.12%	0.00	NM	4.33	25	-3.5%	-1.0%	0.01	0.07	0.9%	0.7%	0.096	0.062	0.06%
Coast Investment and Development	0.074	-0.001	-0.80%	0.75	21.95	6.67	35	3.8%	9.6%	0.08	1.08	3.4%	3.3%	0.117	0.065	0.08%
Al Madar Investment	0.084	0.004	5.50%	0.79	150.71	0.00	17	1.9%	5.5%	0.01	0.17	0.5%	0.5%	0.115	0.074	0.04%
Bayan Investment	0.045	-0.001	-2.16%	0.73	NM	0.00	10	8.3%	14.4%	0.04	0.92	-21.0%	-10.5%	0.060	0.027	0.02%
Al Manar Financing and Leasing	0.074	0.003	4.23%	0.71	13.81	4.23	20	20.7%	30.3%	0.16	2.22	5.1%	3.6%	0.077	0.048	0.04%
Manazel Holding	0.034	0.002	4.62%	1.03	283.33	0.00	15	-2.6%	22.7%	0.64	19.08	0.3%	0.2%	0.038	0.017	0.03%
KFIC Investment	0.072	-0.002	-2.70%	0.56	NM	0.00	22	12.3%	7.3%	0.01	0.08	-3.5%	-2.7%	0.080	0.055	0.05%
National International Holding	0.111	0.001	0.91%	0.67	9.76	4.50	25	1.8%	2.8%	0.35	3.12	NM	NM	0.132	0.100	0.06%
Osoul Investment	0.094	0.002	2.17%	0.90	20.39	6.52	12	-1.1%	4.4%	0.00	0.04	3.7%	2.9%	0.106	0.078	0.03%
UniCap Investment and Finance	0.107	0.002	1.90%	1.28	NM	0.00	26	16.7%	19.7%	0.11	1.06	-4.7%	-1.5%	0.118	0.040	0.06%
Amar Finance and Leasing	0.066	-0.007	-9.45%	0.60	12.04	0.00	13	3.3%	4.4%	0.01	0.17	5.1%	4.9%	0.074	0.048	0.03%
Gulf North Africa Holding	0.274	-0.001	-0.36%	1.72	59.40	0.00	20	-1.1%	5.8%	0.28	1.01	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.423	0.001	0.24%	1.69	7.88	0.00	105	4.7%	37.8%	0.63	1.50	NM	NM	0.453	0.079	0.24%
Credit Rating and Collection	0.080	0.000	-0.50%	2.56	265.00	0.00	13	184.9%	278.6%	0.81	9.84	1.0%	1.0%	0.097	0.014	0.03%
Ektitab Holding	0.020	0.000	0.50%	0.69	NM	0.00	6	4.1%	17.4%	0.17	8.11	NM	NM	0.030	0.008	0.01%
Kuwait Emirates Holding Co	0.048	0.005	10.72%	0.79	1.73	0.00	8	32.3%	39.7%	0.07	1.52	33.1%	27.3%	0.050	0.024	0.02%
Warba Capital Holding	0.170	0.003	1.80%	1.62	NM	0.00	5	18.1%	61.9%	0.10	0.62	-22.8%	-21.2%	0.311	0.070	0.01%
National Consumer Holding	0.114	-0.002	-1.72%	1.20	42.22	0.00	34	-0.9%	7.5%	0.20	1.77	2.8%	2.6%	0.132	0.100	0.08%
Al Deera Holding	0.445	0.003	0.68%	2.48	33.11	0.00	41	-4.3%	64.8%	0.00	0.00	8.5%	4.4%	0.575	0.134	0.09%
AL Safat Investment	0.099	0.000	0.00%	1.22	22.99	0.00	38	2.2%	3.6%	0.07	0.74	5.5%	2.7%	0.121	0.086	0.09%
Gulf Franchising Holding	0.080	-0.003	-3.61%	1.66	NM	0.00	3	37.0%	41.6%	0.00	0.04	-48.7%	-15.7%	0.143	0.044	0.01%
Total Financial Services - 44 Companies							4,259			12.68	112.77					9.73%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
MIDAN.KW	Al-Maidan Clinic for Oral Health Services	0.795	0.000	0.00%	2.27	12.11	0.70	161	0.0%	0.0%	0.00	0.00	23.0%	14.8%	0.800	0.583	0.37%
ATCK.KW	Advanced Technology	0.438	0.000	0.00%	0.93	12.93	4.57	66	-6.8%	-6.6%	0.00	0.00	7.4%	1.2%	0.500	0.381	0.15%
Total Health Care - 2 Companies								227			0.00	0.00					0.52%

	Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AGLT.KW	Agility Public Warehousing	0.622	0.008	1.30%	0.89	18.86	0.00	1,588	7.2%	22.2%	2.49	4.03	5.3%	3.2%	0.663	0.498	3.63%
HUMN.KW	Human Soft Holding	3.302	-0.006	-0.18%	3.32	10.10	11.52	422	-3.8%	-2.9%	0.43	0.13	32.1%	27.6%	3.845	2.972	0.96%
ALAF.KW	Alafco Aviation Lease and Finance	0.207	0.000	0.00%	0.91	NM	0.00	197	2.0%	15.0%	0.21	1.01	-2.6%	-0.6%	0.215	0.162	0.45%
KCEM.KW	Kuwait Cement	0.168	-0.006	-3.45%	0.64	35.00	2.87	120	20.9%	25.4%	0.44	2.58	1.8%	1.2%	0.214	0.123	0.27%
CABL.KW	Gulf Cable and Electrical Industries Group	1.510	0.000	0.00%	1.40	15.85	3.97	314	4.9%	15.3%	0.39	0.26	9.0%	6.9%	1.540	0.999	0.72%
INTG.KW	Integrated Holding	0.491	-0.032	-6.12%	2.00	34.50	2.87	124	-8.2%	-3.7%	0.86	1.70	5.8%	3.7%	0.555	0.345	0.28%
PCEM.KW	Kuwait Portland Cement	0.915	0.010	1.10%	1.23	14.06	7.73	92	5.3%	8.9%	0.01	0.01	8.5%	6.5%	0.945	0.800	0.21%
UPAC.KW	United Projects for Aviation Services	0.180	0.006	3.45%	0.64	25.71	0.00	68	14.6%	0.6%	0.00	0.00	2.5%	1.3%	0.268	0.145	0.16%
SHIP.KW	Heavy Engineering Industries and Shipbuilding	0.844	0.007	0.84%	2.15	23.59	2.39	152	-0.5%	2.9%	0.43	0.51	9.3%	3.7%	0.890	0.566	0.35%
NIBM.KW	National Industries	0.160	0.000	0.00%	0.67	12.74	6.25	58	4.5%	1.9%	0.17	1.07	5.2%	3.7%	0.195	0.152	0.13%
ACIC.KW	ACICO Industries	0.080	0.000	0.00%	1.00	NM	0.00	26	0.0%	0.0%	0.00	0.00	-82.9%	-11.6%	0.080	0.080	0.06%
KCPC.KW	Kuwait Company for Process Plant Construction and	0.279	0.001	0.36%	1.03	11.78	7.19	33	4.1%	19.2%	0.01	0.03	9.0%	5.6%	0.315	0.226	0.08%
CGCK.KW	Combined Group Contracting	0.424	-0.001	-0.24%	1.37	7.39	7.06	73	-2.8%	-6.2%	0.41	0.98	19.4%	4.9%	0.452	0.362	0.17%
KGLK.KW	Kuwait and Gulf Link Transport	0.064	0.000	0.00%	0.48	NM	0.00	18	4.8%	21.7%	0.01	0.23	-23.2%	-5.3%	0.070	0.039	0.04%
PAPE.KW	Shuaiba Industrial	0.181	0.002	1.12%	0.96	12.58	6.70	18	0.6%	14.6%	0.00	0.01	7.7%	6.1%	0.230	0.139	0.04%
CLEA.KW	National Cleaning	0.059	0.002	2.99%	0.49	NM	0.00	14	15.8%	50.0%	0.14	2.40	-3.0%	-1.0%	0.059	0.023	0.03%
MBRD.KW	Mubarrad Holding	0.083	-0.002	-2.12%	0.68	11.11	5.89	14	2.2%	1.5%	0.00	0.01	5.9%	5.3%	0.095	0.067	0.03%
SPEC.KW	Specialities Group Holding	0.114	0.000	0.00%	0.61	9.92	5.85	19	3.6%	10.7%	0.04	0.33	NM	NM	0.120	0.095	0.04%
SALB.KW	Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	0.0%	0.00	0.00	-171.6%	-62.1%	0.011	0.007	0.00%
MRCK.KW	Metal and Recycling	0.109	0.004	3.81%	1.28	15.42	0.00	10	25.9%	31.3%	0.00	0.01	8.7%	3.6%	0.117	0.040	0.02%
EQUI.KW	Equipment Holding	0.029	0.000	0.00%	0.56	NM	0.00	2	0.0%	0.0%	0.00	0.00	-19.1%	-5.2%	0.047	0.020	0.01%
JTC.KW	Jassim Transport & Stevedoring	0.358	0.003	0.85%	1.09	9.69	5.07	54	4.4%	10.5%	0.01	0.12	11.7%	8.7%	0.365	0.301	0.12%
Total Industrials - 22 Companies								3,414			6.06	15.40					7.80%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

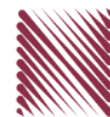


	Insurance	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
GINS.KW	Gulf Insurance Group	1.900	-0.018	-0.94%	1.86	14.77	2.82	539	1.9%	1.1%	0.48	0.25	12.9%	3.7%	1.919	0.965	1.23%
AINS.KW	Al Ahleia Insurance	0.670	0.040	6.35%	1.09	7.39	6.35	145	2.3%	9.8%	0.10	0.16	14.7%	5.5%	0.720	0.510	0.33%
KINS.KW	Kuwait Insurance	0.508	-0.012	-2.31%	0.68	2.35	7.69	94	2.4%	8.1%	0.10	0.19	NULL	NULL	0.577	0.415	0.21%
KWRE.KW	Kuwait Reinsurance	0.432	-0.021	-4.64%	1.41	10.35	1.22	112	25.3%	12.2%	0.00	0.00	14.4%	6.0%	0.475	0.282	0.26%
BKIK.KW	Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.22	9.82	10.65	29	0.0%	0.0%	0.00	0.00	12.6%	3.4%	0.191	0.191	0.07%
WINSRE.KW	Warba Insurance and Reinsurance	0.109	0.000	0.00%	0.81	5.54	5.20	26	-0.9%	8.2%	0.02	0.19	13.9%	5.1%	0.122	0.095	0.06%
FTIK.KW	First Takaful Insurance	0.202	-0.008	-3.81%	2.37	NM	0.00	22	-11.3%	248.3%	0.06	0.27	-2.2%	-1.5%	0.474	0.038	0.05%
WETH.KW	Wethaq Takaful Insurance	0.054	0.006	12.40%	1.48	106.67	0.00	6	113.4%	126.7%	1.57	27.71	1.4%	1.3%	0.061	0.019	0.01%
Total Insurance - 8 Companies								973			2.32	28.77					2.22%

	Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
NAPS.KW	National Petroleum Services	0.797	0.000	0.00%	1.76	9.86	6.27	77	3.5%	-0.7%	0.00	0.00	18.5%	14.7%	0.850	0.690	0.18%
IPGK.KW	Independent Petroleum Group	0.475	-0.019	-3.85%	0.82	10.99	6.07	86	-1.7%	13.1%	0.02	0.04	7.6%	1.7%	0.545	0.374	0.20%
ABAR.KW	Burgan for Well Drilling Trading and Maintenance	0.106	0.000	0.00%	0.37	9.60	0.00	28	-1.9%	19.2%	0.06	0.58	3.9%	1.4%	0.130	0.087	0.06%
ENER.KW	Energy House Holding	0.188	-0.008	-4.08%	1.90	39.17	0.00	9	148.3%	198.4%	0.01	0.04	1.7%	1.9%	0.254	0.047	0.02%
GPIK.KW	Gulf Petroleum Investment	0.014	0.000	0.00%	0.20	NM	0.00	6	0.0%	0.0%	0.00	0.00	-3.6%	-2.2%	0.014	0.012	0.01%
SENE.KW	Senenergy Holding	0.038	0.000	-0.53%	0.83	NM	0.00	8	5.8%	23.6%	0.00	0.12	-6.3%	-3.8%	0.043	0.026	0.02%
Total Energy - 6 Companies								213			0.09	0.77					0.49%

DAILY MARKET COVERAGE REPORT

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	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
MABK.KW	Mabane Co.	0.813	0.000	0.00%	1.73	16.46	1.62	1,070	5.6%	-3.6%	1.33	1.63	10.9%	5.2%	0.894	0.680	2.45%
SREK.KW	Salhia Real Estate	0.465	0.000	0.00%	1.41	15.81	3.07	253	5.9%	8.4%	0.45	0.97	9.2%	3.7%	0.550	0.383	0.58%
TIJK.KW	Commercial Real Estate	0.112	0.003	2.75%	0.69	22.40	2.67	198	5.7%	9.8%	1.51	13.52	3.1%	1.8%	0.115	0.092	0.45%
NREK.KW	National Real Estate	0.081	0.000	0.12%	0.39	29.49	0.00	151	0.5%	21.8%	0.18	2.29	1.4%	1.0%	0.097	0.064	0.35%
TAMK.KW	Tamdeen Real Estate	0.395	0.000	0.00%	0.69	10.04	3.04	159	1.3%	10.0%	0.00	0.00	7.0%	4.0%	0.405	0.325	0.36%
KREK.KW	Kuwait Real Estate	0.224	0.000	0.00%	1.50	18.12	1.30	209	-6.7%	9.3%	1.20	5.34	8.7%	3.3%	0.261	0.101	0.48%
UREK.KW	United Real Estate	0.057	0.001	1.43%	0.39	NM	0.00	74	9.2%	22.2%	0.26	4.64	0.0%	0.1%	0.064	0.043	0.17%
FIRST.KW	First Dubai for Real Estate Development	0.039	0.000	0.77%	0.40	6.82	0.00	29	0.8%	6.5%	0.04	0.92	5.9%	5.5%	0.057	0.032	0.07%
MAZA.KW	Al Mazaya Holding	0.082	0.001	1.23%	0.95	NM	0.00	38	0.0%	12.0%	0.31	3.85	-42.1%	-11.2%	0.085	0.046	0.09%
AREC.KW	Ajial Real Estate Entertainment	0.273	0.003	1.11%	0.41	12.29	1.76	55	4.2%	7.5%	0.00	0.01	3.3%	2.6%	0.290	0.230	0.13%
INJA.KW	Injazzat Real Estate Development	0.102	0.000	0.00%	0.59	14.68	4.90	35	5.2%	17.2%	0.00	0.00	4.0%	2.2%	0.105	0.076	0.08%
MUNS.KW	Munshaat Real Estate Projects	0.152	0.001	0.66%	2.12	4.04	0.00	49	-1.3%	-0.7%	0.15	1.03	71.5%	13.8%	0.166	0.048	0.11%
AYRE.KW	Aayan Real Estate	0.080	0.000	0.37%	0.55	7.80	6.24	33	1.9%	11.8%	0.06	0.76	7.1%	5.4%	0.084	0.066	0.08%
ARGK.KW	Al Argan International Real Estate	0.101	0.000	-0.20%	0.35	NM	0.00	26	38.9%	26.5%	0.36	3.58	-4.4%	-1.4%	0.150	0.063	0.06%
ENMA.KW	Al-Enmaa Real Estate	0.056	0.000	-0.18%	0.60	25.18	0.00	25	7.4%	11.0%	0.04	0.64	2.4%	NM	0.061	0.048	0.06%
ARKK.KW	Arkan Al Kuwait Real Estate	0.085	-0.003	-3.41%	0.63	80.19	0.00	21	2.4%	7.1%	0.01	0.13	0.8%	0.6%	0.111	0.075	0.05%
KBTK.KW	Kuwait Business Town Real Estate	0.073	0.001	1.12%	0.85	21.32	6.97	42	-0.1%	-4.7%	0.00	0.07	4.1%	2.7%	0.080	0.053	0.10%
DALQ.KW	Dalqan Real Estate	0.151	-0.001	-0.66%	1.40	49.67	1.93	9	-14.8%	2.7%	0.00	0.02	2.8%	2.4%	0.211	0.131	0.02%
SHCK.KW	Sokouk Holding	0.054	0.001	2.66%	1.03	6.16	0.00	31	3.1%	4.9%	0.38	7.04	18.3%	9.3%	0.057	0.021	0.07%
TIJA.KW	Tijara and Realestate Investment	0.064	0.002	3.06%	0.57	18.00	6.45	24	3.6%	9.6%	0.05	0.84	#VALUE!	#VALUE!	0.064	0.047	0.05%
ARAB.KW	Al-Arabiya Real Estate	0.076	-0.001	-1.30%	0.75	6.80	0.00	28	-2.3%	12.6%	0.37	4.81	11.4%	3.1%	0.086	0.035	0.06%
AQAR.KW	Aqar Real Estate Investments	0.067	0.002	2.78%	0.54	20.75	3.09	16	7.4%	14.8%	0.00	0.01	2.6%	2.1%	0.069	0.044	0.04%
MASH.KW	Mashaer Holding	0.072	0.001	0.70%	0.80	5.38	0.00	13	7.7%	30.8%	0.09	1.23	#VALUE!	#VALUE!	0.076	0.051	0.03%
THURY.KW	Dar Al Thuraya Real Estate	0.129	0.000	0.00%	1.08	48.31	0.00	19	-0.8%	-0.8%	0.00	0.00	2.3%	1.9%	0.195	0.084	0.04%
OSOS.KW	Osos Holding Group	0.102	-0.002	-1.92%	0.89	12.47	7.69	11	20.2%	36.0%	0.04	0.44	#VALUE!	#VALUE!	0.114	0.067	0.02%
MREC.KW	Al Massaleh Real Estate	0.030	0.000	0.00%	0.47	NM	0.00	7	0.0%	0.0%	0.00	0.00	-11.1%	-2.2%	0.036	0.026	0.02%
ALAQ.KW	Kuwait Real Estate Holding	0.033	-0.001	-1.80%	1.09	NM	0.00	6	-5.2%	-3.5%	0.02	0.48	-14.6%	-3.9%	0.037	0.021	0.01%
AMAR.KW	Taameer Real Estate Investment	0.014	0.000	0.00%	0.24	NM	0.00	3	0.0%	0.0%	0.00	0.00	-13.6%	-11.9%	0.023	0.012	0.01%
SANK.KW	Sanam Real Estate	0.206	0.001	0.49%	1.91	29.10	0.00	21	11.4%	28.8%	0.22	1.07	7.7%	7.6%	0.290	0.090	0.05%
MENK.KW	Mena Real Estate	0.042	0.002	4.25%	0.54	NM	0.00	6	48.1%	47.3%	0.35	8.46	-6.8%	-5.4%	0.048	0.028	0.01%
MASKN.KW	Al Masaken International Real Estate Development	0.031	0.000	-1.29%	0.50	78.46	0.00	3	-3.8%	18.1%	0.07	2.10	0.6%	0.2%	0.039	0.013	0.01%
MARA.KW	Real Estate Trade Centers	0.056	-0.001	-1.07%	0.31	56.06	0.00	8	7.6%	24.7%	0.01	0.20	0.5%	0.5%	0.088	0.038	0.02%
Total Real Estate - 32 Companies								2,669			7.52	66.06					6.10%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Technology	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
		Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ASCK.KW	Automated Systems	0.276	-0.006	-2.13%	2.34	NM	0.00	28	1.1%	247.2%	0.16	0.56	-1.0%	-0.9%	0.298	0.072	0.06%
Total Technology - 1 Companies					2.34	NM	0.0%	28			0.16	0.56	-1.03%	-0.90%			0.06%

	Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ZAIN.KW	Mobile Telecommunications	0.512	-0.001	-0.19%	1.78	10.24	6.82	2,215	-2.7%	1.0%	1.95	3.80	17.7%	5.7%	0.572	0.451	5.06%
STC.KW	Kuwait Telecommunications	0.590	-0.003	-0.51%	2.42	18.03	5.90	589	0.0%	4.8%	0.22	0.38	13.5%	7.5%	0.635	0.520	1.35%
OORE.KW	National Mobile Telecommunications	1.259	-0.002	-0.16%	1.07	8.66	5.55	631	-17.1%	3.5%	0.19	0.15	12.8%	6.9%	1.558	0.957	1.44%
HAYK.KW	Hayat Communications	0.087	-0.009	-9.02%	0.82	NM	0.00	7	11.6%	2.1%	0.00	0.01	-18.1%	-7.3%	0.110	0.050	0.02%
Telecom - 4 Companies								3,443			2.36	4.34					7.87%

	Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AZNOULA.KW	Shamal Al-Zour Al-Oula Power & Water	0.168	0.000	0.00%	1.40	13.01	7.14	185	-0.6%	-2.9%	0.07	0.43	11.3%	3.0%	0.208	0.163	0.42%
Total Utilities - 1 Company								185			0.07	0.43					0.42%

Total Market 148 Companies					1.70	24.46	3.26	43,765			49.55	272.40					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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